



# THE CENTRAL KENTUCKY AGA MESSENGER

May 2009



## President's Message Lee Ann Watters

It is truly amazing how fast a year rolls around. It seems like just a few weeks ago that Nancy Beth Cary turned the AGA gavel over to me. And now, it is my turn to pass that gavel on to John Williams. I hope you don't mind my indulging in this opportunity to thank the 2008-2009 CEC. Serving as AGA President is truly a delight because each and every member of your CEC works hard and is committed to performing the duties of his or her office. I am looking forward to the coming AGA year. John and the nominating committee have put together a new group of officers who are excited and ready to serve. There will be new faces on CEC and many repeat CEC officers will be stepping out and working in new areas. I hope that each of you will join me in supporting and encouraging this new CEC as they begin the 2009-2010 chapter year. With John at the helm, and with the hard work and support of the CEC members and our chapter members I am confident that the Central Kentucky Chapter will post another award winning year. Thank you again and I look forward to seeing you all at our monthly membership meetings.

## NEWS & UPCOMING EVENTS

**May 7, 2009  
Meeting**

**1 Hour of CPE**

**Speaker:**

**Steve B Jones, OFM**

**Topic:**

**Investment  
Management of  
Commonwealth Funds**

**Location:**

**Frankfort Plant Board  
Clubhouse**

**Time: 11:30 am-1pm**

**Price:**

**\$10 Members  
\$12 Non-Members  
\$5 CPE (no lunch)**

**Visit the Website**

**<http://www.ckvaga.com/>**

# Chapter Meeting News and Notes

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## Speaker Information

By: Sandra Rudic, CPA

Steve B Jones, OFM

**Stephen Jones** is Deputy Executive Director of Kentucky's Office of Financial Management, within the Finance and Administration Cabinet, where he oversees the Commonwealth's investment management staff. Under the supervision of the State Investment Commission, this group manages all Commonwealth funds with the exception of Retirement funds. Mr. Jones began his career in 1987 and has held a variety of investment related positions in insurance and banking institutions within the Commonwealth. Mr. Jones joined the Commonwealth in 2002 and has managed investment funds for the state since that time. Mr. Jones has a Masters in Business Administration from the University of Louisville. He also is a Chartered Financial Analyst.

## Community Service Update

By: Linda Hinton, CPA, CPM

### **Relay For Life**

#### Money Raised

We raised \$76 at the April Basket drawing/candy sale. Thanks to all those who purchased candy and were automatically entered into the drawing.

We will have **TWO** items as drawing prizes to raise funds for our Relay For Life Team at the May meeting also.

Relay is the night of June 26-27, 2009 this year. Please join us in walking or make a tax-deductible donation (checks payable to the American Cancer Society).

### **Yard Sale**

We will have a **yard sale** Saturday, **May 16!** Please contact me if you have items you would like to donate. I'm willing to pick them up or collect them at the meeting.

The yard sale will be at 319 Stephen Road, across from Elkhorn Middle School.

Stop by the website and check out our webpage

[http://main.acsevents.org/site/TR?pg=team&fr\\_id=15547&team\\_id=397765](http://main.acsevents.org/site/TR?pg=team&fr_id=15547&team_id=397765)

[http://main.acsevents.org/site/TR?pg=entry&fr\\_id=15547](http://main.acsevents.org/site/TR?pg=entry&fr_id=15547)

See you Thursday!

### ***Pop-Tab Campaign***

Have your friends and neighbors join in our collection of Pop Tabs to benefit Friends of Indian Summer. The Friends of Indian Summer send children diagnosed with cancer to camp every summer so that these children can have a great experience, despite their illness. Please let me know if you need a collection can for the pop tabs. All collections can be dropped off at the monthly membership meetings. <http://www.iscamp.org/>

### **Editor's Corner**

All members are encouraged to submit articles for the newsletter. Submissions should be in Microsoft Word format and preferably 2 pages in length or less. Send submissions to [ckyaganews@gmail.com](mailto:ckyaganews@gmail.com).

Central KY AGA also encourages letters to the editor. Send any correspondence to the above email address. Any emails submitted may be anonymously reprinted in a future newsletter.

# Central Kentucky Leadership Directory 2008-2009

<b>President</b>	<b>Lee Ann Watters, CPA, CGFM</b> Mountjoy & Bressler, LLP PO Box 5630 Frankfort, KY 40602 (502) 227-9000 lwatters@mountjoybressler.com	<b>Membership</b>	Roy W. Hunter, CPA Mountjoy & Bressler, LLP PO Box 5630 Frankfort, KY 40602 (502) 227-9000 rhunter@mountjoybressler.com
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<b>President Elect</b>	<b>John Williams, CPA</b> Environmental and Public Protection Cabinet Department for Natural Resources Office of the Commissioner Frankfort, KY 40601 (502) 564-7364 JohnD.Williams@ky.gov	<b>CGFM</b>	Mary Hudson Auditor of Public Accounts 105 Sea Hero Road, Suite 2 Frankfort, KY 40601 (502) 573-0050 Mary.Hudson@auditor.ky.gov
<b>Secretary</b>	<b>Barbara Beward</b> Finance and Administration Cabinet 702 Capitol Avenue Room 484 Frankfort, KY 40601 (502) 564-4025 Barbara.Beward@ky.gov	<b>Community Service</b>	Linda Hinton, CPA, CPM Auditor of Public Accounts 105 Sea Hero Road, Suite 2 Frankfort, KY 40601 (502) 573-0050 Linda.Hinton@auditor.ky.gov
<b>Treasurer/ Webmaster</b>	<b>Amy Small</b> Auditor of Public Accounts 105 Sea Hero Road, Suite 2 Frankfort, KY 40601 (502) 573-0050 Amy.Small@auditor.ky.gov	<b>Early Careers</b>	Kim Sipes, CPA Kentucky State University (502) 597-5808 Kimberly.sipes@kysu.edu
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<b>Education</b>	Cindy Upton, CPA, CGFM Legislative Research Commission 700 Capitol Avenue Frankfort, KY 40601 (502) 564-8100 Cindy.upton3@lrc.ky.gov	<b>Newsletter Editor</b>	Sarah Feltus Auditor of Public Accounts 105 Sea Hero Road, Suite 2 Frankfort, KY 40601 (502) 573-0050 Sarah.Feltus@auditor.ky.gov

**Central Kentucky AGA  
Treasurer's Report  
Month Ended April 30, 2009**

Reconciled Cash Balance 3/31/09		\$ 9,347.11
Receipts:		
March Program Revenue	\$ 384.00	
Total Receipts		384.00
Total Funds Available		9,731.11
Less: Expenses		
		(1,247.49)
Cash Balance 3/31/09		\$ 8,483.62

Expenses:		
Monthly Speaker Donations	25.00	
Monthly Catering - March	335.00	
Monthly Meeting Site Rental	50.00	
Regional PDC Basket	37.49	
National PDC Registration	775.00	
Relay for Life Basket	25.00	
Total Expenses	\$ 1,247.49	
General Fund Expenses	\$ 1,247.49	

**Change in Cash Balance  
Month April 30, 2009**

Cash Balance - March 31, 2009		\$ 9,347.11
Program Revenues	\$ 384.00	
	-	384.00
Expenses		(1,247.49)
Net Income (Loss)		(863.49)
Reconciled Cash Balance - March 31, 2009		\$ 8,483.62