



**ASSOCIATION OF GOVERNMENT ACCOUNTANTS
CENTRAL KENTUCKY CHAPTER
ANNUAL HISTORY REPORT**

For the Year Ending May 31, 2011

I. CHAPTER EXECUTIVE COMMITTEE

President	Amy Small Commonwealth of Kentucky Auditor of Public Accounts (502)564-5841 Amy.Small@auditor.ky.gov
President-Elect	Linda Hinton, CPA, CPM Commonwealth of Kentucky Auditor of Public Accounts (502)564-5841 Linda.Hinton@auditor.ky.gov
Past President	John Williams Commonwealth of Kentucky EPPC (502) 564-7364 JohnD.Williams@ky.gov
Secretary	Barbara Beward Commonwealth of Kentucky Finance and Administration Cabinet (502) 564-4025 Barbara.Beward@ky.gov
Treasurer	Lee Ann Watters, CPA, CGFM Mountjoy Chilton Medley, LLP (502) 227-9000 Leeann.watters@mcmcpcpa.com
Directors: Newsletter Editor	Sarah Feltus Commonwealth of Kentucky Auditor of Public Accounts (502)564-5841 Sarah.Feltus@auditor.ky.gov

Bold italics represent members who are serving on the Chapter Executive Committee for the first time.

Program Coordinator	Laca Woodson Commonwealth of Kentucky Auditor of Public Accounts (502)564-5841 Laca.Woodson@auditor.ky.us
Historian	Catherine Hunt, CPA Commonwealth of Kentucky Auditor of Public Accounts (502)564-5841 Catherine.Hunt@auditor.ky.gov
Early Careers/Awards	Nancy Beth Cary Mountjoy Chilton Medley, LLP (502) 227-9000 n.cary@mcmcpa.com
Education & Training	Sandra Rudic, CPA Commonwealth of Kentucky Auditor of Public Accounts (502)564-5841 Sandra.Rudic@auditor.ky.us
Community Service	Samantha Bailey Commonwealth of Kentucky Auditor of Public Accounts (502)564-5841 Samantha.Bailey@auditor.ky.gov
Attendance/CPE	Phil Nally, CGFM Commonwealth of Kentucky FAC – Statewide Accounting (502)564-7750 Phil.nally@ky.gov
Membership	Roy W. Hunter, CPA Mountjoy Chilton Medley, LLP (502) 227-9000 Roy.hunter@mcmcpa.com
CGFM	John Williams Commonwealth of Kentucky EPPC (502) 564-7364 JohnD.Williams@ky.gov

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II. REGULAR MEETING DATES

Luncheon meetings, ordinarily the first Thursday of each month, took place at the Frankfort Plant Board Clubhouse or the fellowship hall of Crestwood Baptist Church in Frankfort, Kentucky with catering by A Family Affair. The average attendance for the year was 35, the same as the previous year. The chapter charged \$10 to members for lunch and program, \$15 to non-members, and \$5 for program only. The dates, speakers and attendance for each meeting were as follows:

June 10, 2010	Mike Burnside Executive Director, Kentucky Retirement Systems Kentucky Retirement Systems Qualified for 1 hour of CPE Attendance: 31 (19 members, 11 guests, speaker)
August 12, 2010	Cindy James, Assistant Auditor of Public Accounts Board Responsibilities – Lessons Learned Qualified for 1 hour of CPE Attendance: 38 (29 members, 8 guests, speaker)
September 9, 2010	Mark Eccles, Ky. Transportation Cabinet Leadership Qualified for 1 hour of CPE Attendance: 38 (26 members, 11 guests, speaker)
October 14, 2010	Anita Muckelroy, Legislative Research Commission A Look at Your Legislature Qualified for 1 hours of CPE Attendance: 30 (24 members, 5 guests, speaker)
December 9, 2010	Trina Koontz Kentucky Employee Assistance Program Train People How to Treat You Qualified for 1 hour of CPE Attendance: 25 (20 members, 4 guests, speaker)
January 13, 2011	Mary Haymond, CPA Mountjoy Chilton Medley Tax Update Qualified for 1 hour of CPE Attendance: 44 (31 members, 12 guests, speaker)
February 3, 2011	Penny Gold, Executive Director Kentucky Society of Certified Public Accountants KSCPA Update Qualified for 1 hour of CPE Attendance: 30 (27 members, 2 guests, speaker)

March 10, 2011	Bobby Derrick AGA National Ethics Qualified for 2 hours of CPE Attendance: 48 (28 members, 19 guests, speaker)
April 14, 2011	Susan Laurenson and Ted Collins Franklin County Treasurer's Office Qualified for 1 hour of CPE Attendance: 34 (23 members, 9 guests, speaker)

III SPECIAL EVENTS

November 16-17, 2010	Accounting and Auditing Update Charles Hester Frankfort Civic Center 16 hours CPE
May 16, 2011	The Art of the Finding and Auditing for Fraud in the Government Environments Leita Hart-Fanta Frankfort Civic Center 8 hours CPE Attendance: 34

IV EDUCATION OFFERED BY THE CHAPTER

Regular meetings	CGFM's and CPA's received CPE credit for attending monthly luncheons that qualified for credit. CPE total 10 hours (no July meeting for a summer break, no November or May meeting due conferences, March meeting featured 2 hours ethics training).
November 16-17, 2010	Professional Development Conference – Accounting & Auditing Update Charles Hester Frankfort Civic Center 16 hours CPE Attendance: 66 the 16 th , 34 the 17 th , 67 individuals (37 members, 30 non-members)
May 16, 2011	The Art of the Finding and Auditing for Fraud in the Government Environments Leita Hart-Fanta Frankfort Civic Center 8 hours CPE

Attendance: 34

V PUBLICATIONS/COMMUNICATIONS

The chapter newsletter, The AGA Messenger, was published for the months of June 2010 through May 2011 and delivered by e-mail. In addition to covering chapter events, The AGA Messenger informed members of regional and national events. The AGA Messenger and other helpful information may be found on the Central Kentucky Chapter's website at: <http://www.ckyaga.com/>

VI COMMUNITY SERVICE

June 2010 The Central Kentucky chapter held a yard sale to benefit American Heart Association, raising \$163.

Five CKY-AGA members walked or ran in the ProActive For Life Run-Walk.

June 2010 – May 2011 Members collected pop can tabs to benefit the Friends of Indian Summer Camp. The camp allows children who are cancer patients to experience a week at camp.



June 2010 The chapter donated a \$75 gift basket to the silent auction at the National Professional Development Conference.

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- October 29, 2010 Seven members and friends participated in the Black Cat Chase 5K Run/Walk to benefit Frankfort YMCA, with the AGA team placing 12th overall.
- November 2010 A candy sale with drawing for baskets during the fall conference raised \$354 for Friends of Indian Summer, a camp for children with cancer.
- March 2011 Chapter members donated \$100 to the Regional Community Service Project in connection with the Southeastern Regional PDC in Chattanooga. The project benefitted the Ronald McDonald House of Chattanooga. The chapter also donated a \$45 gift basket for the PDC's silent auction.
- May 2011 Candy sale and basket drawing at the spring training event raised \$110 to benefit the American Cancer Society.

VII CHAPTER AWARDS, CONTRIBUTIONS AND OPERATIONS

A. National Recognition - Chapter

The chapter received Silver Status for 2009-2010 at the National PDC in Orlando.

B. Regional-level Service

Phil Nally, Central Kentucky AGA's Attendance and Communications Director, continued his service as the SVPRS, Senior Vice President for Regional Services, for Section IV.

C. National-level Participation

President-elect Linda Hinton attended the National PDC in Orlando during July 2010 and represented the chapter at the National Board of Directors meeting.

D. Regional-level Participation

In addition to SVPRS Phil Nally, the Central Kentucky chapter sent incoming president Linda Hinton, president-elect Sandra Rudic, Communications Chair Sarah Feltus, and CGFM Chair Catherine Hunt to the Sectional Leadership Meeting in Philadelphia during April 2011.

E. March proclaimed CGFM Month in Kentucky

Governor Steven L. Beshear proclaimed March 2011 as CGFM month in Kentucky. The official proclamation appears in Appendix I.

F. Member Awards

Member of the Year – Walter Hammons

This award honors member participation. Walter will receive tickets for free lunch and CPE for six meetings in the coming year.

CEC Member of the Year – Amy Small

This award honors officer participation.

G. Financial Position

The chapter had a bank balance of \$9,840.55 at June 1, 2010 and \$15,318.33 at May 31, 2011. The education fund comprised \$3,363.11 of that balance, while the remaining \$11,955.22 was the ending general fund balance.

H. Revenues and Expenses

For the chapter's program year ending May 31, 2011 total receipts were \$33,291.48 and expenditures were \$27,813.70.

I. Charitable Donations

The chapter gave \$200 to Simon House a shelter for women and children.

J. Speaker Gifts

In lieu of presenting gifts to speakers, the chapter donates \$25 to a charity of each speaker's choice. The year's total came to \$225.

VII COMMITTEES

Fall Seminar Committee	Amy Small Sandra Rudic Cindy Upton Lee Ann Watters
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Nominating Committee	Linda Hinton Phil Nally John Williams Sandra Rudic
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VIII MEMBERSHIP

Chapter membership at year-end was 114, the same as at the beginning. Included in that number were twenty new members:

Adanne Bagby

Lanny Brittain

Maria Brown
Gregory Carson
Robert Edwards
Margaret Feese
Beth Fosson
William Greene
Hope Hager
Paige Hall
Daniel Hinton

Dona Hulse
Shannon Johnson
Amy Krpata
Susan Meeks
William Morris
Sherrie Oldham
Jacob Risner
Shane Smith
Kenneth Taylor

IX CGFM

The Central Kentucky Chapter established a study group for members preparing to take the CGFM exams. The chapter purchased six sets of CGFM study guides and made them available to study group participants. The study group began meeting in January 2011 and is scheduled to conclude in June 2011. As of the end of May 2011, the study group contains five active members, two of whom have passed one exam each.

The chapter also supported the CGFM program by providing notice of training relevant to the CGFM examination content. The chapter provided training that met the requirements for continuing professional education for members holding the CGFM designation. Brochures advertising the benefits of obtaining the certification are distributed at each meeting. The CEC offered a \$50 exam rebate to the first six members to take the exam. March 2011 was designated CGFM Month by Kentucky Governor Steven L. Beshear (see proclamation in Appendix I, below).

X EARLY CAREERS

The Early Careers Director focused her efforts on helping new members become involved with the Central Kentucky Chapter.

XI MISCELLANEOUS

Due to planned renovation work at the Frankfort Plant Board Clubhouse, in January 2011 the monthly meeting location changed to the fellowship hall of Crestwood Baptist Church of US 460. Regular meeting charges remained at \$10 for members, \$15 for non-members, and \$10 for CPE only. An extra \$5 was charged for the March meeting, which was for two hours CPE for ethics training instead of the usual one.

APPENDIX I

Proclamation

by

Steven L. Beshear
Governor

of the

Commonwealth of Kentucky



To All To Whom These Presents Shall Come:

WHEREAS, The Central Kentucky Chapter of the Association of Government Accountants (AGA), a professional network of 15,000 members in 99 chapters worldwide, has approximately 108 active members representing state, federal, municipal and private sector accountants, auditors and financial managers in Kentucky; and

WHEREAS, AGA's Central Kentucky members have upheld the group's mission of advancing government accountability; continuing broad educational efforts on the high standards of conduct, honor and character in its Code of Ethics; and making significant advances both in professional ability and service to Kentuckians by mastering increasingly technical and complex requirements; and

WHEREAS, AGA's Certified Government Financial Manager (CGFM) program demonstrates professional competency by requiring candidates to have appropriate educational and employment history; abide by AGA's Code of Ethics; pass three expert-level exams in Governmental Environment, Governmental Financial Management and Control, and Governmental Accounting, Financial Reporting and Budgeting; and requires each CGFM holder to maintain certification by completing at least eighty hours of continuing professional education in government financial management topics or related technical subjects every two years;

NOW, THEREFORE, I, STEVEN L. BESHEAR, Governor of the Commonwealth of Kentucky, do hereby proclaim March 2011, as

CERTIFIED GOVERNMENT FINANCIAL MANAGER MONTH

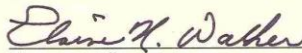
in Kentucky.



DONE AT THE CAPITOL, in the City of Frankfort this 9th day of February, in the year of Our Lord Two Thousand Eleven and in the 219th year of the Commonwealth.



STEVEN L. BESHEAR
GOVERNOR



Elaine N. Walker
Secretary of State